

14 May 2014

ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL)
FOR IMMEDIATE RELEASE
Mail-out Offer Document

New Talisman advises that the Rights Issue Offer Document and the individual Entitlement and Acceptance Forms are being mailed to shareholders today.

Eligible shareholders are entitled to subscribe for one new share for every two shares held at the record date of 7.00 pm (NZ time) on Friday 9 May 2014.

Eligible shareholders who accept their entitlement in full may also apply for an additional number of shares through the oversubscription facility, and provision for this is made on the Entitlement and Acceptance Form.

Sue Sangster
Company Secretary
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About New Talisman Gold Mines Ltd

New Talisman Gold is a dual listed (NZX Main Board & ASX: NTL) with 1800 shareholders who are mainly from Australia and New Zealand. It is a leading New Zealand minerals development and exploration company with a portfolio of high quality mineral interests. Its gold properties near Paeroa in the Hauraki District of New Zealand are a granted mining permit, including a JORC compliant mineral resource within the original Talisman underground mine, and an adjacent exploration permit along strike from the mine. The company is now advancing its plans to develop the mine, and advance the exploration project. Through a subsidiary company, New Talisman Gold owns 20.29% of Broken Hill Prospecting Limited, which is planning to develop a cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia. BPL is listed on the ASX (Code: BPL). More about New Talisman Gold at www.newtalisman.co.nz