

EMAIL: announce@nzx.com

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

Full name of Issuer **New Talisman Gold Mines Limited**

Name of officer authorised to make this notice **Matthew Hill** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **09 303 1893** Contact fax number **09 303 1612** Date **03 / 10 / 2014**

Nature of event Tick as appropriate
 Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary shares** ISIN **NZHERE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **Ordinary Shares** ISIN **NZHERE0001S6**
If unknown, contact NZX

Number of Securities to be issued following event **Up to 134,396,243 Ordinary Shares** Minimum Entitlement **None** Ratio, e.g. 1 for 2 **1** for **5**

Conversion, Maturity, Call Payable or Exercise Date **N/A** Enter N/A if not applicable Treatment of Fractions **Rounded down**
 Tick if pari passu OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available.

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
 Amount per security (does not include any excluded income) **NZ\$0.01 or AU\$0.01** Source of Payment
 Excluded income per security (only applicable to listed PIEs)
 Currency **New Zealand or Australian dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7
 Total monies **Up to \$1,343,962.43** Amount per security in dollars and cents
 Date Payable

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Imputation Credits (Give details)
 Foreign Withholding Tax \$ FDP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **7.00pm, Tuesday 14 October 2014** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **Monday 3 November 2014**

Notice Date Entitlement letters, call notices, conversion notices mailed **Wednesday 15 October 2014** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **Thursday 6 November 2014**

OFFICE USE ONLY
 Ex Date: Security Code:
 Commence Quoting Rights: Security Code:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

