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21 November 2014

ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL)

FOR IMMEDIATE RELEASE

RIGHTS ISSUE NOTICE OF ALLOTMENT

New Talisman Gold Mines Limited today issued a total of 52,440,108 shares under its renounceable rights issue.

As anticipated shares will commence trading on the NZX main board from today. On the ASX they will commence trading from Monday 24 November 2014.

Notification as per NZX Listing Rule 7.12.1 is attached below.

Francesco Girotto
Company Secretary
New Talisman Gold Mines Limited

About New Talisman Gold Mines Ltd

New Talisman Gold is a dual listed (NZSX & ASX: NTL) leading New Zealand minerals development company with about 2,000 shareholders who are mainly from Australia and New Zealand. The company's flagship asset the Talisman mine holds a JORC compliant mineral resource, a JORC compliant reserve and has been granted resource consents and access arrangements for the initial phase of the project. The company is currently initiating bulk sampling at Talisman and continues to advance the development of the mine. New Talisman's wholly owned subsidiary Coromandel Gold Limited holds a portfolio of highly prospective mineral interests and gold properties in the Hauraki and Northland Districts of New Zealand. CGL is currently working toward establishing itself as a separate listed entity. New Talisman owns 18.04% of Broken Hill Prospecting Limited, which holds a significant cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia and a heavy mineral sands exploration portfolio. BPL is listed on the ASX (Code: BPL). More about New Talisman Gold at www.newtalisman.co.nz



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NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rules 7.12.1 New Talisman Gold Mines Limited advises the following Securities have been issued:

a	Class of security	Ordinary Shares
	ISIN	NZHERE0001S6
b	Number issued	52,440,108
c	Nominal value	\$526,997.91
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid on issue
f	Principal terms	Ordinary shares in New Talisman Gold Mines Limited
g	Percentage of class of securities	7.24% (after issue)
h	Reason for issue	Pursuant to the renounceable rights offer document dated 9 October 2014 as part of capital raising to continue toward further production at the Talisman mine and to fund general working capital.
i	Authority for issue	Director Resolution dated 3 October 2014
j	Terms of issue	The ordinary shares will be quoted on the NZX Main Board and the ASX and will rank pari-passu with existing ordinary shares
k	Number of securities in existence after issue	724,421,325
l	Treasury stock	Not applicable
m	Date of issue	21 November 2014

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