

EMAIL: announce@nzx.com

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **NEW TALISMAN GOLD MINES LIMITED**

Name of officer authorised to make this notice: **Matthew Geoffrey Hill** Authority for event, e.g. Directors' resolution: **Directors' resolution**

Contact phone number: **(09) 303 1893** Contact fax number: **(09) 303 1612** Date: **08 / 06 / 2015**

Nature of event
Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary shares** ISIN: **NZHERE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary shares to be issued in accordance with offer document** ISIN: **NZHERE0001S6**
If unknown, contact NZX

Number of Securities to be issued following event: **up to 219,426,397 ordinary shares** Minimum Entitlement: **N/A** Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounding down**

Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
Amount per security (does not include any excluded income): **\$0.007** Source of Payment:
Excluded income per security (only applicable to listed PIEs):
Currency: **New Zealand dollars *** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents:
Total monies: Date Payable:

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: \$ Imputation Credits (Give details):
Foreign Withholding Tax: \$ FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **7:00 pm 9 June 2015** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **30 June 2015**

Notice Date Entitlement letters, call notices, conversion notices mailed: **10 June 2015** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **7 July 2015**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:



* shareholders may also subscribe in Australian dollars (A\$0.007 per security)