



## 5. NON-CASH FINANCING AND INVESTING ACTIVITIES

- (a) Provide details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows:

Nil.....

- (b) Provide details of outlays made by other entities to establish or increase their shares in projects in which the reporting entity has an interest.

Nil.....

## 6. FINANCING FACILITIES AVAILABLE

Provide details of used and unused loan facilities and credit standby arrangements, adding such notes as are necessary for an understanding of the position.

N/A.....

.....

.....

Amount Available \$NZ	Amount Used \$NZ

## 7. ESTIMATED OUTLAYS FOR SPECIFIED QUARTERS

- (a) Exploration and evaluation

- (b) Development

### TOTAL

Current Quarter# \$NZ	Following Quarter \$NZ
Nil	Nil
160,000	350,000
160,000	350,000

# The outlays to be shown in this column are the estimates made for this quarter in the previous quarterly report. Where these estimates differ by more than 15% from the actual outlays reported in Item 1(b) of this report, provide an explanation of the reason(s) for these differences as an attachment to this report – see Annexure 1.

## 8. RECONCILIATION OF CASH

For the purposes of this statement of cash flows, cash includes

Petty cash, Westpac Trust cheque & savings accounts, ANZ accounts, NAB & Westpac Australian dollar cheque accounts

Cash at the end of the quarter as shown in the statement of cash flows is reconciled to the related items in the amounts as follows:

Cash on hand and at bank

Deposits at call and Term Deposits

Bank overdraft

Other (provide details) - Bond

TOTAL = CASH AT END OF QUARTER [Items 4(d)/4(b)]

Current Quarter \$NZ	Previous Quarter \$NZ
240,011	265,253
Nil	Nil
Nil	Nil
105,000	105,000
345,011	370,253

## 9. CHANGES IN INTERESTS IN MINING TENEMENTS

- (a) Interests in mining tenements relinquished, reduced and/or lapsed
- (b) Interests in mining tenements acquired and/or increased
- (b) Where changes are reported in (a) and/or (b), an amended list of interests in mining tenements is attached to this statement.

Tenement Reference	Nature of Interest	Interest at Beginning of Quarter	Interest at End of Quarter
EP 40736	Exploration	100%	Nil

See **Annexure 2**

## 10. ISSUED AND QUOTED SECURITIES AT END OF CURRENT QUARTER

Category of Securities	Number Issued	Number Quoted	Paid-Up Value Cents
PREFERENCE SHARES	Nil	Nil	
ORDINARY SHARES	731,421,325	731,421,325	
SHARES Issued during current quarter:	Nil	Nil	
CONVERTIBLE NOTES:	Nil	Nil	
Issued during current quarter	Nil	Nil	
OPTIONS:			<i>Exercise Price / Expiry Date</i>
<u>Quoted</u>	119,851,516	119,851,516	A\$0.02 or NZ equivalent / 28 November 2017
Issued during current quarter	Nil	Nil	
Expired during current quarter	Nil	Nil	
<u>Not quoted and not transferable</u>	1,250,000	Nil	A\$0.011 or NZ equivalent / 13 February 2019
	4,500,000	Nil	A\$0.011 or NZ equivalent / 13 November 2018
Issued during current quarter	Nil	Nil	
WARRANTS:	Nil	Nil	
DEBENTURES – totals only:	Nil	Nil	
UNSECURED NOTES – totals only:	Nil	Nil	

*Francesco Girotto*

Francesco Girotto (Company Secretary)

Authorised Officer of Listed Issuer

31 July 2015

## ANNEXURE 1

It is noted that the spend on Development was \$122,748 for the quarter compared to \$160,000 budgeted for. The reason for the variance is due to the judicial review that took place during the quarter which delayed certain activities that had been planned for.

## ANNEXURE 2

List of tenements after changes:

Permit Number	Type	Permit Name	Location	Interest
MP 51326	Mining	Talisman	Coromandel, NZ	100%
EP 40117	Exploration	Rahu	Coromandel, NZ	100%
EP 53706	Exploration	Parakao	Northland, NZ	100%