

29 September 2015

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL)**

**FOR IMMEDIATE RELEASE**

**NOTIFICATION OF ALLOTMENT OF SECURITIES**

For the purposes of Listing Rules 7.12.1 New Talisman Gold Mines Limited advises the following Securities have been issued:

a	Class of security	Ordinary Shares
	ISIN	NZHERE0001S6
b	Number issued	20,000,000
c	Issue price	NZ\$0.007 per share for a total of NZ\$140,000.00
d	Payment terms	Cash
e	Amount paid up (if not in full)	Not Applicable
f	Principal terms	Not Applicable
g	Percentage of class of securities	2.45% (after issue)
h	Reason for issue	Issue of shortfall pursuant to the same class equity offer document dated 10 June 2015 (share purchase plan) as part of capital raising to continue toward further production at the Talisman mine and to fund general working capital.
i	Authority for issue	Shareholders Resolution dated 11 September 2015
j	Terms of issue	The ordinary shares will be quoted on the NZX Main Board and the ASX and will rank pari-passu with existing ordinary shares
k	Number of securities in existence after issue	817,722,586
l	Treasury stock	No
m	Date of issue	29 September 2015

Francesco Girotto  
Company Secretary  
New Talisman Gold Mines Limited

**About New Talisman Gold Mines Ltd**

New Talisman Gold is a dual listed (NZX & ASX: NTL) leading New Zealand minerals development company with about 2,000 shareholders who are mainly from Australia and New Zealand.

The company's flagship asset the Talisman mine holds a JORC compliant mineral resource, a JORC compliant reserve and has been granted resource consents and access arrangements for the initial phase of the project. The company is currently initiating bulk sampling at Talisman and continues to advance the development of the mine. New Talisman's wholly owned subsidiary Coromandel Gold Limited holds a portfolio of highly prospective mineral interests and gold properties in the Hauraki and Northland Districts of New Zealand. New Talisman is a substantial holder of Broken Hill Prospecting Limited, which holds a significant cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia and a heavy mineral sands exploration portfolio. BPL is listed on the ASX (Code: BPL).

More about New Talisman Gold at [www.newtalisman.co.nz](http://www.newtalisman.co.nz)

