

27<sup>th</sup> February 2025

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED  
(NZX: NTL)  
FOR IMMEDIATE RELEASE**

**Private Placement**

New Talisman Gold Mines Limited (NTL) is pleased to announce that it has completed a placement to eligible New Zealand investors of NZ\$298,000 for 6,478,262 ordinary shares at NZ\$0.046 per share, a 5% discount of the VWAP for the 10 days immediately prior to the placement allotment. Included in this amount is participation by NTL Board Chair Samantha Sharif of \$50,000. The proceeds from the placement will be used as working capital for the commencement of bulk sampling.

Jane Bell  
Company Secretary  
**New Talisman Gold Mines Limited**